

# Switch Kit - Checklist



## Direct Deposit To Be Switched:

Direct Deposit Type	Frequency	Amount	Completed
Employer/Payroll			
Social Security (1-800-772-1213)			
Government			
Retirement/Other			

## Automatic Withdrawals/Debits To Be Switched:

Withdrawal Type	Frequency	Amount	Completed

## Accounts To Be Closed:

Financial Institution	Account Number	Account Type	Completed

## Save Money By Consolidating Your Debt!

Options To Explore	Financial Institution	Balance	Rate
Refinance Auto Loans			
Refinance Mortgage/Home Equity			
Transfer High-Rate Credit Cards			
Transfer Certificate of Deposit			
Transfer IRA/Retirement Account			

If you have any questions while completing any of these forms, please call us at (800) 368-0739 or stop in at your local Priority First FCU branch office and we will help you fill them out!